



Conceria Pasubio Spa
Società Unipersonale
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Cap. Soc. Euro 6.800.000 i.v.
Reg. Impr. C.F. e
P. IVA/VAT IT 00165480245
R.E.A. di VI 95047
Meccanografico: VI 000179
Società soggetta ad attività di direzione e coordinamento da parte di:
Società Puccini Investments S.a. r. l.
codice fiscale IT 97791900158

July 27, 2026

Reference is made to (i) the €340,000,000 Senior Secured Floating Rate Notes due 2028 (the “Floating Rate Notes”) (ISINs: XS2389335287 (Rule 144A) and XS2389334124 (Reg S); Common Codes: 238933528 (Rule 144A) and 238933412 (Reg S)) and (ii) the €20,000,000 10.900% Senior Secured Notes due 2028 (the “Additional Notes” and, together with the Floating Rate Notes, the “Notes”) (ISIN: XS3077194796 (Reg S); Common Code: 307719479 (Reg S)), in each case issued by Conceria Pasubio S.p.A. (the “Issuer”) pursuant to the indenture dated September 30, 2021 (the “Indenture”) among, *inter alios*, the Issuer, U.S. Bank Trustees Limited, as Trustee and Security Agent, and U.S. Bank Europe DAC, as Paying Agent, Transfer Agent and Registrar, and the guarantors party thereto, as amended and supplemented from time to time, which Notes are listed on the Official List of the Luxembourg Stock Exchange and admitted to trading on the Euro MTF market of the Luxembourg Stock Exchange.

Following the full redemption of all of the Notes on July 27, 2026, the board of directors of the Issuer has taken the decision to delist the Notes from the Official List of the Luxembourg Stock Exchange and to withdraw their trading on the Euro MTF market of the Luxembourg Stock Exchange (the “Delisting”). The Delisting will be effective as of July 28, 2026.

UNDER NO CIRCUMSTANCES SHALL THIS NOTICE CONSTITUTE AN OFFER TO SELL OR ISSUE, OR THE SOLICITATION OF AN OFFER TO BUY OR SUBSCRIBE FOR, THE NOTES OR OTHER SECURITIES IN THE GRAND DUCHY OF LUXEMBOURG, THE UNITED STATES OF AMERICA OR ANY OTHER JURISDICTION WHERE TO DO SO WOULD BE UNLAWFUL.

For further information please contact:

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